



sage for education

When it comes to education,
***we mean
business***

Built for business
Tailored for education

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Sage for Education

With financial management becoming increasingly complex for schools and academies, you need an experienced partner to help you manage things with ease.

Our integrated software is tailored specifically for the education sector, so you can take control of everything from budgets, funding and reporting, to HR, payroll and payments.



Join the conversation on Twitter using **#sage4education**



"I chose Sage because I wanted reliable cloud-based financial management software suitable for the education sector. Sage for Education meets my needs perfectly."

Diane Groves, School Business Manager,
Parkroyal Community School

Sage for Education

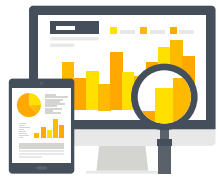


Why choose Sage for Education?



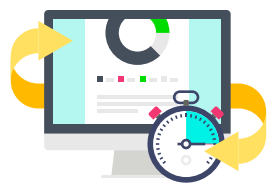
Save time with tailored reports

Get reporting tailored to your needs plus specific reporting required for governors, school leaders, head teachers and mandated government reports.



Easily analyse data

Get departmental analysis tailored to your school. For first and primary schools analyse by year group or key stage and for secondary and high schools analyse by subject or key stage.



Get up and running quickly

As part of your onboarding process, we'll work closely with you and provide a recommended nominal structure based on what type of school you are. Our aim is to reduce the amount of time you need to get started so you can quickly realise the value and benefit of choosing Sage.



Get support direct from Sage

Included in your purchase is access to our award-winning customer support, additional services and product experts as and when you need it.



Save money on hardware

Our financial management solution is cloud-based so there's no need to purchase, power and maintain expensive hardware.



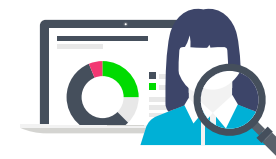
Monthly payment options

Ease your cash flow with a monthly subscription to our financial management solution from as little as £230 per month, and no upfront costs.



Payroll

Reduce the stress when the pressure is on with our payroll solution. You can rest assured you're always legislatively compliant and in complete control of your payroll processes, with all the information and tools you need right at your fingertips.



HR

Access all your employee information at your fingertips. Manage your people, holidays and compliance while recording key documents and accessing quick and easy reporting.



Payment Solutions

Managing money in and out has never been easier. Whether you want to accept incoming payments or make outgoing payments to your suppliers or employees, we have a range of solutions to suit your school.

Financial management solution features and benefits

Powerful accounting

Feature	Benefit
Financial management	The essentials for financial management. Get the information you need to make informed decisions. Manage Nominal/Sales/ Purchase Ledgers and Cash Book and flexible accounting periods.
Web access	Get anytime, anywhere access to your software and data on the move.
Scalability	Configure the features and functionality you need when you need them and only pay for what you use.
Windows Azure platform	High level of data security and automated back-ups so you don't need to worry about keeping copies of your data.
Expert support	Direct support from our award-winning customer support team as well as access to self-serve support information, help files and videos.

Budget management

Feature	Benefit
Budgets	Ability to budget for a five-year period covering budget, actual and variance.
Fund management	Manage income and expense against a fund to track the value of funds and remaining available to spend. Report on where the expense occurred and how the fund is managed. Correctly account for your funds at year-end for reporting and transfer balance to your fund management account.
Budget maintenance and alerts	Assign budget owners and warning limits to spending, allowing budget owners to see their own budgets using browser-enabled workspaces in real time.
Purchase Order authorisation	A flexible solution for authorisation that can be tailored based on the complexity of your school or academy. View, approve and query orders remotely with web access to keep financial control.
Customised nominal structure	We will work closely with you and provide a recommended nominal structure based on your Local Authority or academy status.

Why choose Sage for Education?

Reporting and analysis

Feature	Benefit
Commitment reporting	Up to date information about what your budget was, what you have spent and what you have committed to.
Management and VAT reporting	Get reports, annual accounts and financial statements tailored to your needs plus specific reports required for governors, school leaders, head teachers and government. Includes CFR reporting for local authority-run schools and SoFA reporting and VAT126 for academies.
Departmental analysis	Departmental analysis tailored to your school. For first and primary schools analyse by year group or key stage and for secondary and high schools analyse by subject or key stage.
Excel reporting	Instant insight with powerful reporting to help you analyse trends and business performance.
Consolidation	Financial reporting across a trust, and at trust-level for academies. Accurate and correct financial information available in the correct format delivered in a secure way. Facilitate annual reports and report at various levels within a MAT.

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Chess is a Sage Business Partner, so you can be confident that all the Chess Sage team have been accredited by Sage and can advise on the best solutions for your school.

Contact Our Team Today

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